



**FIVE BRANCHES UNIVERSITY**

**Clinic of Traditional Chinese Medicine**

**Santa Cruz:**

200 Seventh Ave, Ste. 115, Santa Cruz, CA 95062  
PH: (831) 476-8211 Fax: (831) 476-8088

**ZENITH MEDICAL GROUP LLC**

**DBA TCM Clinic**

**San Jose:**

1885 Lundy Ave, Suite 108, San Jose, CA 95131  
PH: (408) 260-8868 Fax: (408) 260-8889

Welcome to the Five Branches University/Zenith Medical Group TCM Clinic. To help us provide you with the best possible care, please fill out this form as accurately as possible **using Black Ink ONLY please**. All the information will be kept confidential.

Name: \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_  
Street City State zip code

Home Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ Work or Cell Phone: ( \_\_\_\_\_ ) \_\_\_\_\_  
Please circle one

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ E-Mail: \_\_\_\_\_  
MM DD YY We do not share email addresses with any outside parties.

Marital Status: \_\_\_\_\_ Gender: \_\_\_\_\_ Occupation: \_\_\_\_\_

In case of emergency, contact: \_\_\_\_\_  
Name Relationship Telephone

How did you hear about us? \_\_\_\_\_

Do you have Medi-Cal?  Yes  No (Central California Alliance only)

Do you have Private Insurance?  Yes  No If yes, please fill out Insurance Verification Form

**Office Policy:**

All fees for medical services are due at the time of visit unless arrangements have been made between Five Branches/Zenith Medical Group and your insurance company. Five Branches /Zenith Medical Group TCM Clinic will bill for insurances that cover Acupuncture/TCM. I understand that I am fully responsible for my bill and that if attempts to collect payment from my insurance company/responsible party are not successful, I will remit the balance due in full upon notification. Please note that all published prices reflect a courtesy discount for cash patients.

**Cancellation Policy:**

**If you need to cancel an appointment, please give us a minimum of 24 hours notice. We assess a cancellation fee for less than 24 hour notification.**

- ◆ My signature authorizes the Five Branches University/Zenith Medical Group TCM Clinic to treat me (or the patient for whom I am legally responsible) with acupuncture and Chinese medicinal herbs within the licensure granted by the Medical Quality Assurance Board of the State of California and the California Acupuncture Committee.
- ◆ I do not expect the acupuncturist to be able to anticipate and explain all risks and complications, and I wish to rely on the acupuncturist to exercise judgment during the course of the procedure, which the acupuncturist feels based upon the facts then known, is in my best interests.
- ◆ I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.
- ◆ I authorize the release of any medical or other information necessary for insurance claim processing and I understand that my individually identifiable medical information will be used only as necessary for purposes of treatment, payment, and other healthcare operations.
- ◆ I have received the Five Branches University/Zenith Medical Group TCM Clinic Notice of Privacy Policies.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Patient, Parent or Guardian)

**Medical History:** Check all boxes below that are now or have been part of your personal health history.

	Current	Past		Current	Past		Current	Past
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	HIV +	<input type="checkbox"/>	<input type="checkbox"/>
Abortion	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Hypoglycemia	<input type="checkbox"/>	<input type="checkbox"/>
Allergies <i>(specify)</i> _____	<input type="checkbox"/>	<input type="checkbox"/>	<i>(specify)</i> _____			Injuries	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Digestive Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Implants <i>(specify)</i> _____	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Irregular Pregnancy	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding Tendency	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>			
Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Psychological Disorders	<input type="checkbox"/>	<input type="checkbox"/>
<i>Circle one:</i> High    Low			Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Surgery	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	Vaginal Infections	<input type="checkbox"/>	<input type="checkbox"/>
Cancer <i>(specify)</i> _____	<input type="checkbox"/>	<input type="checkbox"/>	<i>(Specify Type)</i> A___ B___ C___			Thyroid	<input type="checkbox"/>	<input type="checkbox"/>
			Heavy Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Other: _____		

**Chief Complaint:** Please describe your chief health concerns and other relevant information not mentioned above.

Are you being treated elsewhere?     Yes     No

For what complaint? \_\_\_\_\_

Personal Physician: \_\_\_\_\_  
Name

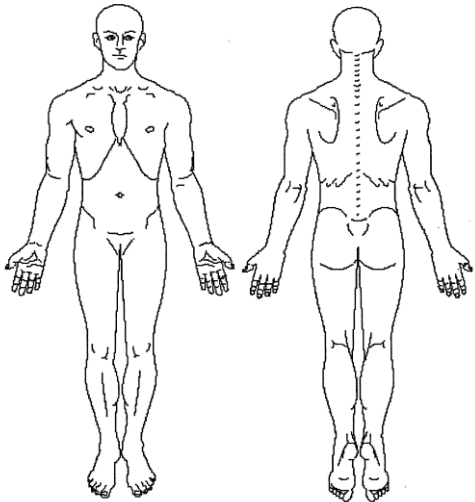
Are you currently using prescription or herbal medicines?     Yes     No

If yes, please list: \_\_\_\_\_

**Lifestyle:** Which of the following is/are part of your lifestyle?

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Tobacco Smoking  | <input type="checkbox"/> Recreational Drugs   | <input type="checkbox"/> Exercise                    |
| <input type="checkbox"/> Coffee Drinking  | <input type="checkbox"/> Birth Control Pills  | <input type="checkbox"/> Relaxation/Meditation       |
| <input type="checkbox"/> Alcohol Drinking | <input type="checkbox"/> Vitamins/Supplements | <input type="checkbox"/> Special Diet specify below: |

**Please indicate with an X any areas of pain or injury:**



- |  |                             |   |
|--|-----------------------------|---|
| <input type="checkbox"/> Sudden Onset        | vs <input type="checkbox"/> | <input type="checkbox"/> Gradual Onset      |
| <input type="checkbox"/> Constant            | vs <input type="checkbox"/> | <input type="checkbox"/> Intermittent       |
| <input type="checkbox"/> Sharp               | vs <input type="checkbox"/> | <input type="checkbox"/> Dull               |
| <input type="checkbox"/> Spasms/Tremor       |                             | <input type="checkbox"/> Stiffness          |
| <input type="checkbox"/> Numbness            |                             | <input type="checkbox"/> Tingling           |
| <input type="checkbox"/> Swelling/Edema      |                             | <input type="checkbox"/> Burning            |
| <input type="checkbox"/> Bruising/Tenderness |                             | <input type="checkbox"/> Radiating to _____ |